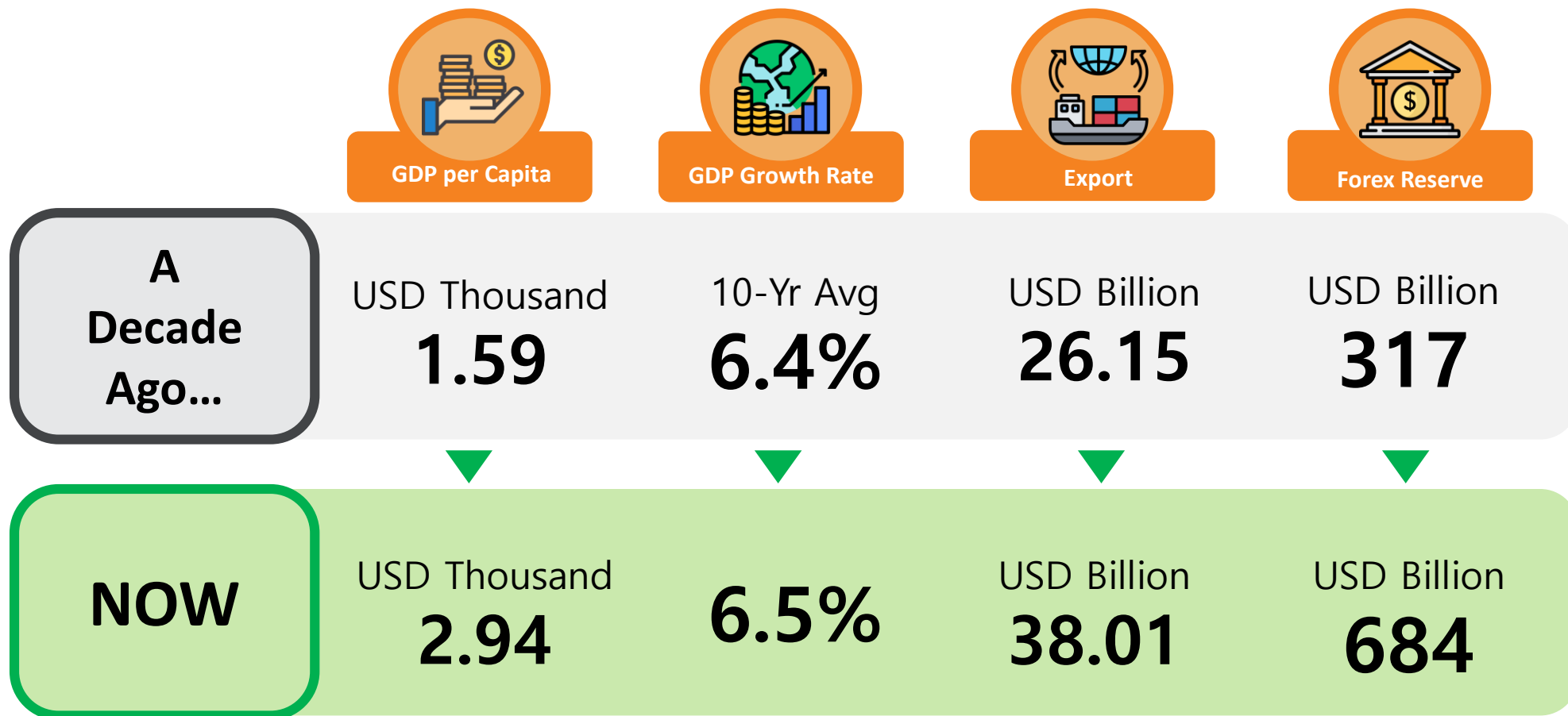


Mirae Asset Nifty Total Market Index Fund

(An open-ended scheme replicating/ tracking Nifty Total Market Total Return Index)

Indian Market is becoming increasingly attractive



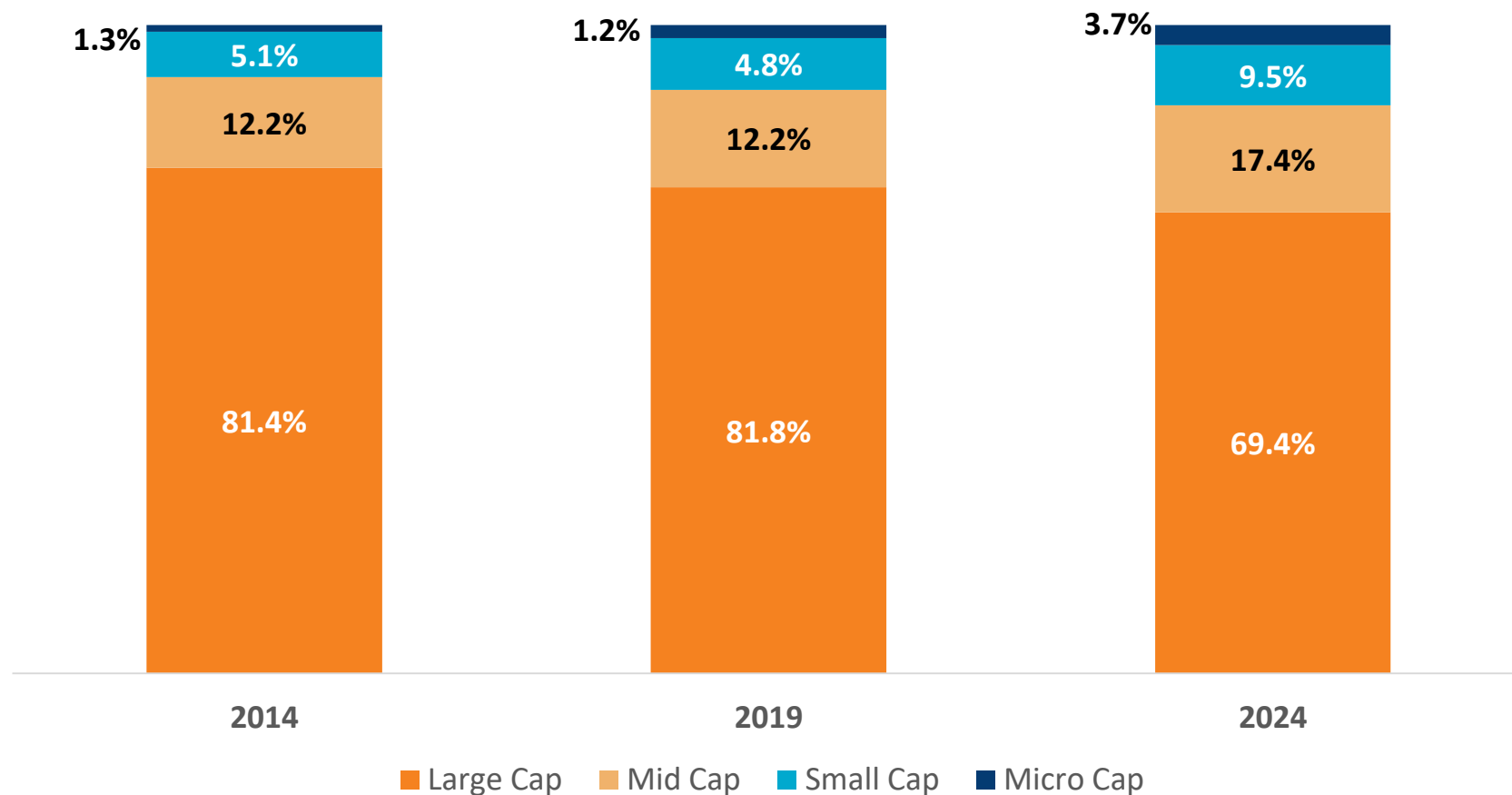
By 2028: India is expected to be 3rd Largest economy in the world

Different sectors are present across different market caps

	Large cap(%)	Midcap (%)	Small cap (%)	Microcap (%)
Banks	93.2%	4.6%	1.5%	0.7%
IT Software	85.7%	11.0%	3.1%	0.2%
Pharmaceuticals	51.4%	23.7%	17.0%	7.9%
Iron & Steel	81.9%	13.0%	1.7%	3.5%
Passenger Cars & Utility Vehicles	98.5%	X	1%	0.5%
Commercial Vehicles	X	100.0%	X	X
Tyres & Rubber Products	X	85.3%	14.7%	X
Fintech	X	90.9%	X	9.1%
Other Financial Services	X	81.5%	X	18.5%
Auto Components & Equipments	20.3%	52.5%	17.0%	10.2%
Shipping	X	X	100%	X
Petrochemicals	X	X	X	100.0%
Biotechnology	X	X	X	100.0%

Source: NSE Indices Limited, Latest data available as on January 31st, 2025. . The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). . Pursuant to Clause 2.7 of Part IV of Chapter 2 of SEBI Master Circular dated June 27, 2024, the universe of "Large Cap" shall consist of top 100 companies, "Mid Cap" shall consist of 101st to 250th company, "Small Cap" shall consist of 251st to 500th and "Micro Cap" shall consist of 501st onwards companies in terms of full market capitalization

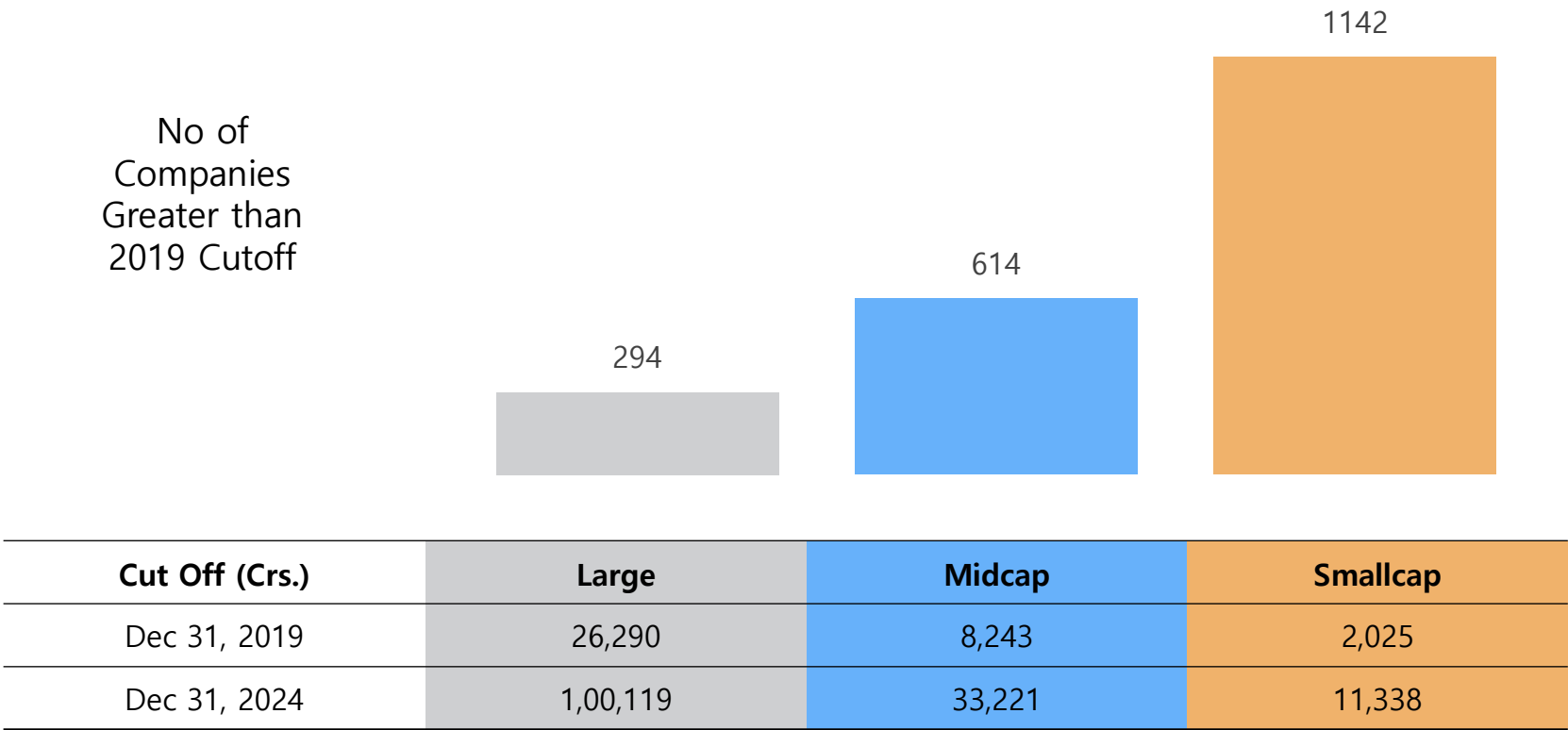
Changing market cap over the years



The market cap of non-large segments has grown considerably in the past 10 years.

Total Market exposure is key to address opportunities across market segments

Market Cap of Companies (in Rs. Cr)



The market cap of large and midcap has grown by more than 4-5 times in the past 5 years.

Source: Bloomberg, data as on 31st Dec 2024.

Investing in entire market = Nifty Total Market Index



- Nifty total market index consists of a portfolio of 750 companies.
- The index covers companies across small, mid, large and micro cap segments.
- Provides a '**Total Market**' exposure

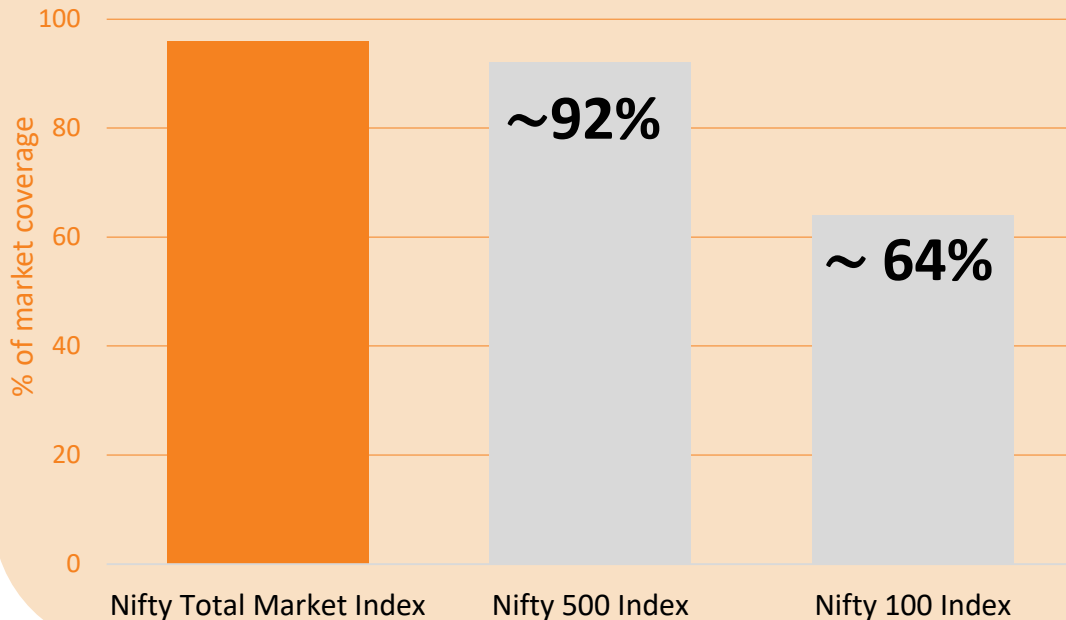
Broadest measure on the performance of Indian Equity markets

Market Coverage across all market caps

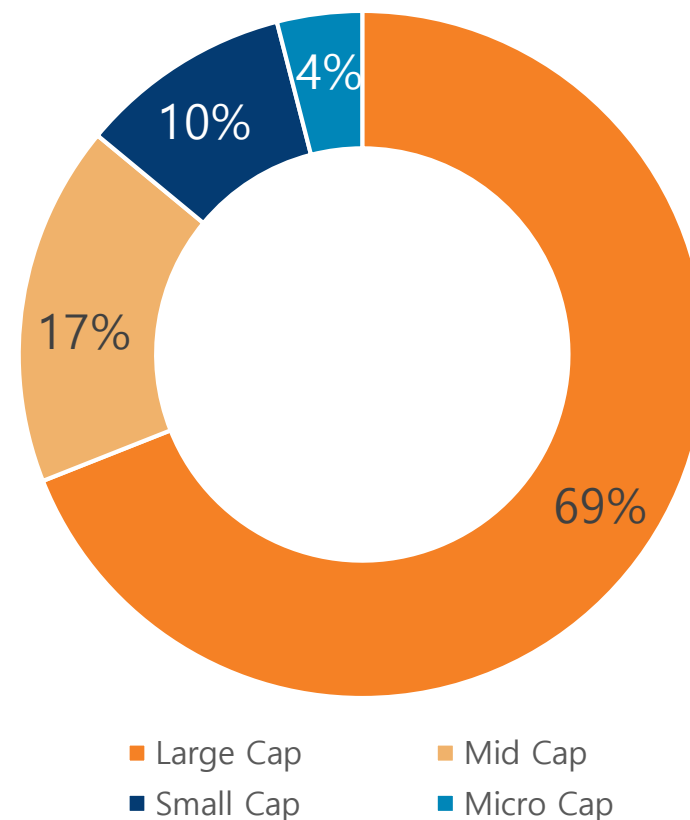
~96%

Full market coverage across all market caps

Includes all types and sizes:
Established conglomerates, Expanding
businesses, Young companies, Niche Companies



Nifty Total Market Index



Winners and Losers keep changing

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Micro Cap 106%	Micro Cap 26%	Mid Cap 7%	Micro Cap 76%	Large Cap 5%	Large Cap 14%	Micro Cap 39%	Micro Cap 78%	Micro Cap 10%	Micro Cap 68%	Micro Cap 35%
Small Cap 72%	Small Cap 11%	Total Mkt. 5%	Small Cap 59%	Total Mkt. -3%	Total Mkt. 8%	Small Cap 27%	Small Cap 64%	Large Cap 6%	Small Cap 49%	Small Cap 27%
Mid Cap 63%	Mid Cap 10%	Micro Cap 4%	Mid Cap 56%	Mid Cap -13%	Mid Cap 1%	Mid Cap 26%	Mid Cap 48%	Total Mkt. 4%	Mid Cap 45%	Mid Cap 24.5%
Total Mkt. 41%	Total Mkt. 1%	Large Cap 4%	Total Mkt. 39%	Small Cap -26%	Small Cap -7%	Total Mkt. 18%	Total Mkt. 33%	Mid Cap 4%	Total Mkt. 28%	Total Mkt. 17%
Large Cap 3 4%	Large Cap -3%	Small Cap 2%	Large Cap 30%	Micro Cap -27%	Micro Cap -24%	Large Cap 16%	Large Cap 26%	Small Cap -3%	Large Cap 21%	Large Cap 13%

**Nifty Total Market Index provides coverage to all market caps,
which may reduce risk of performance volatility of a particular market cap segment**

Source: NSE Indices Limited, data as on December 31, 2024. Past performance may or may not sustain in future.. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty Total Market Index launch date: Oct 13, 2021 Prior data is back-tested data developed and vetted by NSE Indices The performance provided above is pertaining to the Index and does not in any manner constitute performance of any scheme of Mirae Asset Mutual Fund.

Sectoral Coverage: Stay Diversified

No. of Sectors Covered by Index

NSE Classified Sectors

NIFTY 50 INDEX

15/22

**NIFTY TOTAL
MARKET INDEX**

22/22

No. of Basic Industries Covered by Index

Basic Industries Classified by NSE

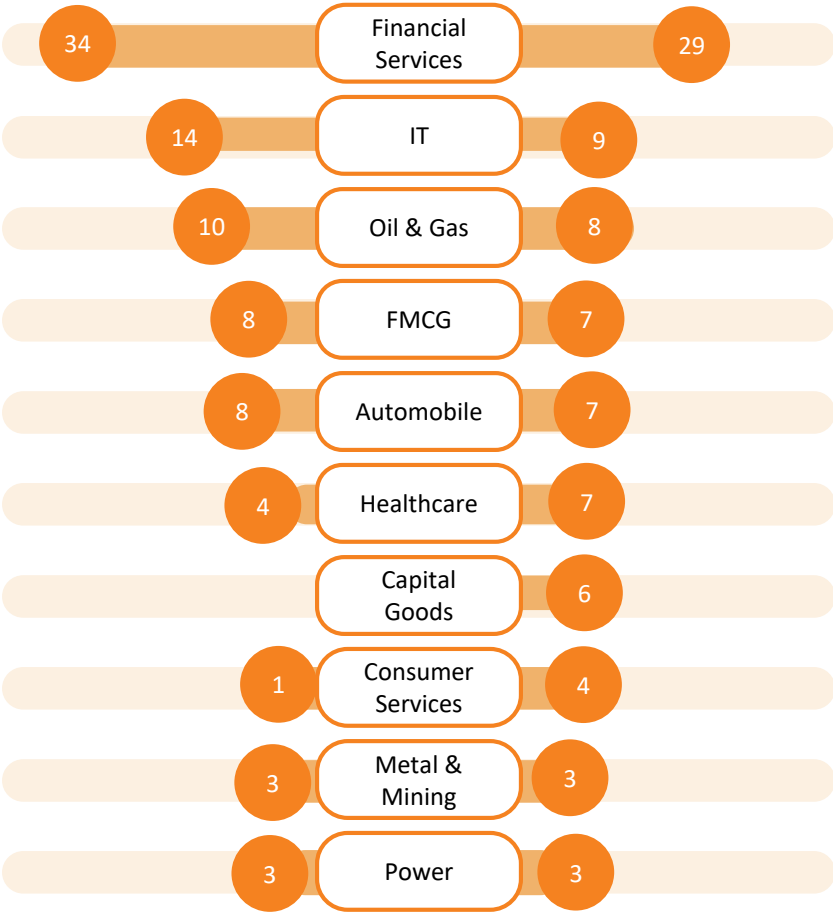
NIFTY 50 INDEX

30/197

**NIFTY TOTAL
MARKET INDEX**

143/197

Top 10 Sectoral Difference (%)



Source: NSE Indices Limited, Data as on January 31 2025, The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Index Methodology

Portfolio

Nifty 500 + Nifty Microcap 250 = 750 Stocks

The index will include all the stocks of Nifty 500 and Nifty Microcap 250 Indices at every point in time

Rebalancing

Semi Annual Basis

Index reconstitution will be aligned with the rebalancing of Nifty 500 and Nifty Microcap 250 Indices and will be done on a semi-annual basis and made effective from the last trading day of March and September, using 6 month ended average data as on January 31 and July 31 respectively

Periodic Performance

Period	Nifty Total Market Index	Nifty 500 Index	Nifty 200 Index	Nifty 100 Index	Nifty 50 Index
Since Inception	14.9%	14.7%	14.5%	14.6%	14.5%
15 Years	13.1%	12.8%	12.6%	12.6%	12.4%
10 Years	13.2%	12.9%	12.5%	11.8%	11.7%
7 Years	13.5%	13.3%	13.1%	12.4%	12.8%
5 Years	18.7%	18.2%	17.3%	15.8%	15.8%
3 Years	14.7%	14.3%	13.7%	11.9%	12.0%
2 Years	22.0%	21.4%	20.2%	17.5%	16.7%
1 Year	10.1%	10.1%	10.4%	9.6%	9.6%
YTD 2024	-3.7%	-3.5%	-2.5%	-2.9%	-0.5%
6 Months	-7.9%	-7.9%	-7.4%	-8.3%	-5.3%
3 Months	-4.9%	-4.7%	-3.9%	-5.0%	-2.7%

**Nifty Total Market Index has outperformed
Nifty 500, Nifty 200, Nifty 100 and Nifty 50 indices across all investment horizons.**

*Data as on January 31, 2025. National Stock Exchange (NSE), **Past performance may or may not sustain in future..** The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty Total Market Index launch date Oct 13, 2021. Prior data is back-tested data developed and vetted by NSE Indices

Calendar Year Performance

Year	Nifty Total Market Index	Nifty 500 Index	Nifty 200 Index	Nifty 100 Index	Nifty 50 Index
2024	16.9%	16.2%	14.8%	13.0%	10.1%
2023	27.9%	26.9%	24.7%	21.2%	21.3%
2022	4.4%	4.2%	4.9%	4.9%	5.7%
2021	32.3%	31.6%	28.9%	26.4%	25.6%
2020	18.2%	17.9%	16.8%	16.1%	16.1%
2019	8.3%	9.0%	10.0%	11.8%	13.5%
2018	-2.9%	-2.1%	0.3%	2.6%	4.6%
2017	38.5%	37.7%	35.2%	32.9%	30.3%
2016	5.2%	5.1%	5.1%	5.0%	4.4%
2015	1.1%	0.2%	-0.8%	-1.3%	-3.0%
2014	40.8%	39.3%	37.3%	34.9%	32.9%
2013	5.1%	4.8%	5.9%	7.9%	8.1%
2012	34.3%	33.5%	33.6%	32.5%	29.4%
2011	-26.5%	-26.4%	-26.1%	-24.9%	-23.8%
2010	15.3%	15.3%	15.6%	19.3%	19.2%
2009	91.7%	91.0%	88.8%	84.9%	77.6%
2008	-57.1%	-56.5%	-56.1%	-53.1%	-51.3%
2007	66.3%	64.6%	65.6%	59.5%	56.8%
2006	35.9%	36.2%	36.7%	40.2%	41.9%

*Data as on January 31, 2025. National Stock Exchange (NSE), Past performance may or may not sustain in future.. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty Total Market Index launch date: Oct 13, 2021
Prior data is back-tested data developed and vetted by NSE Indices

Risk-Return Ratio

Period	Nifty Total Market Index	Nifty 500 Index	Nifty 200 Index	Nifty 100 Index	Nifty 50 Index
Since Inception	0.73	0.71	0.73	0.69	0.68
15 Years	0.81	0.79	0.81	0.76	0.74
10 Years	0.80	0.79	0.80	0.72	0.71
7 Years	0.77	0.77	0.77	0.71	0.72
5 Years	1.00	0.98	1.00	0.84	0.83
3 Years	1.01	0.99	1.01	0.84	0.86
2 Years	1.68	1.65	1.68	1.39	1.38
1 Year	0.65	0.65	0.65	0.66	0.69
YTD 2024	-0.20	-0.19	-0.20	-0.19	-0.03
6 Months	-0.54	-0.54	-0.54	-0.61	-0.41
3 Months	-0.31	-0.31	-0.31	-0.35	-0.20

By combining each segment, Nifty Total Market Index results in potentially a more stable portfolio and better risk adjusted performance than large caps.

*Data as on January 31, 2025. National Stock Exchange (NSE), Past performance may or may not sustain in future. The index return is in Total Return Variant. Since Inception is from April 1, 2005. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty Total Market Index launch date: October 13, 2021. Prior data is back-tested data developed and vetted by NSE Indices

Rolling Returns

3 Year Rolling Return					
Period	Nifty Total Market Index	Nifty 500 Index	Nifty 200 Index	Nifty 100 Index	Nifty 50 Index
Since Inception	12.9%	12.6%	12.5%	12.7%	12.4%
10 Years	15.6%	15.2%	14.8%	14.1%	13.9%
7 Years	14.7%	14.5%	14.1%	13.8%	13.9%
5 Years	15.4%	15.5%	14.8%	14.5%	14.8%
3 Years	19.9%	19.5%	18.6%	17.4%	17.3%
1 Year	19.5%	18.4%	17.9%	15.7%	15.1%

5 Year Rolling Return					
Period	Nifty Total Market Index	Nifty 500 Index	Nifty 200 Index	Nifty 100 Index	Nifty 50 Index
Since Inception	12.7%	12.5%	12.4%	12.6%	12.2%
10 Years	13.7%	13.5%	13.2%	13.0%	12.6%
7 Years	14.0%	13.9%	13.6%	13.3%	13.2%
5 Years	14.1%	14.0%	13.7%	13.4%	13.6%
3 Years	15.6%	15.4%	14.9%	14.4%	14.6%
1 Year	20.1%	19.7%	18.6%	17.3%	16.7%

*Data as on January 31, 2025. National Stock Exchange (NSE). Past performance may or may not sustain in future. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Rolling Returns have been calculated on a daily basis since inception and averaged till January 31, 2025. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty Total Market Index launch date: October 13, 2021. Prior data is back-tested data developed and vetted by NSE Indices

Nifty Total Market Index: Portfolio and Sector representation

Sr. No.	Top 20 Stocks	Wt.(%)
1.	HDFC Bank Ltd.	7.0
2.	ICICI Bank Ltd.	4.8
3.	Reliance Industries Ltd.	4.6
4.	Infosys Ltd.	3.7
5.	Bharti Airtel Ltd.	2.4
6.	Tata Consultancy Services Ltd.	2.3
7.	Larsen & Toubro Ltd.	2.3
8.	ITC Ltd.	2.3
9.	State Bank Of India	1.6
10.	Axis Bank Ltd.	1.5
11.	Kotak Mahindra Bank Ltd.	1.5
12.	Mahindra & Mahindra Ltd.	1.4
13.	Bajaj Finance Ltd.	1.2
14.	Hindustan Unilever Ltd.	1.2
15.	Sun Pharmaceutical Industries Ltd.	1.0
16.	HCL Technologies Ltd.	1.0
17.	Maruti Suzuki India Ltd.	0.9
18.	NTPC Ltd.	0.8
19.	Zomato Ltd.	0.8
20.	Tata Motors Ltd.	0.8

Sr. No.	Top 20 Sectors	Wt. (%)
1.	Financial Services	28.55
2.	Information Technology	10.12
3.	Oil, Gas & Consumable Fuels	7.39
4.	Fast Moving Consumer Goods	6.94
5.	Automobile and Auto Components	6.87
6.	Healthcare	5.94
7.	Capital Goods	5.99
8.	Consumer Services	3.67
9.	Metals & Mining	3.21
10.	Power	3.13
11.	Construction	3.12
12.	Consumer Durables	3.10
13.	Telecommunication	3.06
14.	Chemicals	2.35
15.	Construction Materials	2.07
16.	Services	1.71
17.	Realty	1.37
18.	Textiles	0.38
19.	Media, Entertainment & Publication	0.21
20.	Diversified	0.16

Why Total Market Strategy:

- **Avenue for exposure to Indian market:** Nifty Total Market Index provides exposure to all market cap segments listed on NSE and provides investor exposure to the entire Indian market through its portfolio of 750 stocks.
- **Wide-coverage:** Nifty Total Market Index provides coverage of approximately 96% of full market cap of companies listed on NSE.
- **Diversification:** The Index covers all 22 sectors classified by NSE. Moreover, the index also covers all 100 Large cap, 150 Mid cap and 250 Small cap stocks along with 250 Micro Cap stocks.
- **Better overall performance:** Nifty Total Market Index outperformed Nifty 500, Nifty 200, Nifty 100 and Nifty 50 indices across 1 year and above time horizons. Also, Nifty Total Market Index outperformed the same indices in 12/19 Calendar Years (Refer slide 11 and 12)

Disclaimers

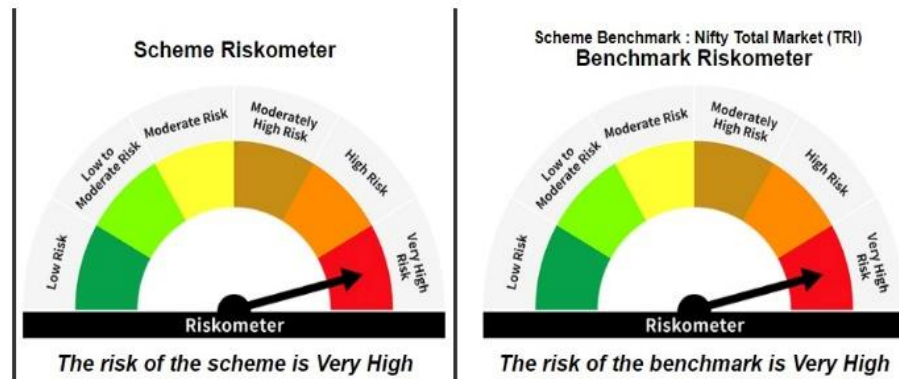
PRODUCT LABELLING

Mirae Asset Nifty Total Market Index Fund

This product is suitable for investors who are seeking*

- Returns that commensurate with the performance of Nifty Total Market Total Return Index, subject to tracking error over long term
- Investments in securities constituting by Nifty Total Market Total Return Index

*Investors should consult their financial advisors if they are not clear about the suitability of the product.



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For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor or mutual fund distributor before investing

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

Scheme Details

Particulars	Mirae Asset Nifty Total Return Index Fund
Type of Scheme	An open-ended scheme replicating/tracking Nifty Total Market Total Return Index
Benchmark	Nifty Total Market Index
Allotment Date	Oct 28, 2024
Fund Manager	Miss. Ekta Gala & Mr. Vishal Singh
Minimum Investment amount	₹5,000/- and in multiples of ₹1/- thereafter. Minimum Additional Application Amount: ₹1,000/- per application and in multiples of ₹1/- thereafter.
Exit Load	Nil
Plans Available	Regular Plan and Direct Plan

THANK YOU

